

NOTICE

CONSULTATION FOR SUBMISSION OF EXPRESSION OF INTEREST FOR THE DEVELOPMENT OF A PROGRAMME OF PROSPECTION AND EXPLORATION IN THE AREA KNOWN AS ROSÁRIO, IN THE IBERIAN PYRITE BELT, UNDER A CONSORTIUM ARRANGEMENT

1. IDENTIFICATION AND CONTACT

EDM – EMPRESA DE DESENVOLVIMENTO MINEIRO, SA

ADDRESS: Rua Sampaio e Pina, no. 1, 3 Andar Dto

POSTCODE: 1070-248 Lisbon

LOCATION: Lisbon

TELEPHONE: +351 213854336 / FAX: +351 213856344

EMAIL ADDRESS: edm.mineira@edm.pt

2. PURPOSE OF THE CONSULTATION

- a) The aim is to establish a partnership agreement with private companies or sponsors to develop a Project for the Prospecting and Exploration of metallic mineral deposits in an area located in the Iberian Pyrite Belt, known as ROSÁRIO, over which prospecting and exploration rights for copper, zinc, lead, gold and silver and associated minerals are owned under Contract no. MN/PP/010/16, signed on 23/11/2016, for an initial period of 3 years, with the possibility of two annual extensions.
- b) The ROSÁRIO area is located in the Baixo Alentejo, in the counties of Castro Verde, Ourique, Almodôvar and Aljustrel, in the district of Beja.
- c) This consultation does not formalize obligations of any kind for those involved in this consultation prior to the possible conclusion of a consortium agreement.

3. FORMALIZATION OF INTEREST IN THE PARTNERSHIP

- a) Interested parties must submit a written document with their expression of interest in forming a partnership with EDM by the deadline indicated in this notice.
- b) The document with the expression of interest in this partnership must contain the identification and capacity of the representative, the full identification of the candidate, which shall include the name of the entity, legal entity number, address

of headquarters and office in Portugal (if applicable), email address and name of the entity's point of contact with EDM.

- c) Within 3 days of expiry of the deadline for the submission of the expression of interest, EDM shall make available to the entities that have formalized an expression of interest the Terms of Reference for the establishment of the partnership under a consortium arrangement, which include technical information on the area, selection criteria and applicable procedural rules.
- d) The entities that express an interest in establishing a partnership are obliged to keep confidential all technical and non-technical, commercial or other information and documentation related to EDM of which they may gain knowledge under this consultation.

4. ADDRESS FOR SUBMISSION OF EXPRESSIONS OF INTEREST

The document with the expression of interest in this partnership must be addressed to EDM - Empresa de Desenvolvimento Mineiro, SA, by registered letter with acknowledgment of receipt sent to the address indicated under section 1, or by email to: edm.mineira@edm.pt.

5. DEADLINE FOR SUBMISSION OF EXPRESSIONS OF INTEREST

The document with the expression of interest must be delivered by **11:59 pm on 15 November 2017**.

Lisbon, 02 November 2017